

## **JOB DESCRIPTION**

**Job Title** Executive Director of Business Services

**Department** Business Services

Reports To Superintendent of Schools

ClassificationAdministrationLocationDistrict OfficeSalaryOn ScheduleLength of Contract12 Months

This job description in no way states or implies that these are the only duties to be performed by the employee occupying this position. Employees may be required to follow other job-related instructions and to perform other job-related duties as requested, subject to all applicable state and federal laws. Certain job functions described herein may be subject to possible modification in accordance with applicable state and federal laws.

## **Job Summary**

The Executive Director of Business Services, under the guidance of the Superintendent, is responsible for the organization and administration of the financial and business affairs of the school district. This position is responsible for all matters related to the district budget, district purchasing processes, district payroll and accounting processes. In addition, this position calculates the annual tax levy and reviews the district revenue limit calculation to ensure DPI's calculation is correct. This position provides guidance to all staff that have budget responsibilities for the District. The Executive Director of Business Services makes recommendations that impact the budget in an effort to maximize revenue and reduce expenses. Additionally, this position serves as a member of the Superintendent's executive team.

## **Essential Job Functions**

- Oversees the development and administration of the school district budget.
- Provides support for various Board committees.
- Plans, implements, and monitors budgets in all areas of Business Services including referendum projects.
- Maintains oversight of the food and nutrition, purchasing, accounting, and payroll departments.
- Oversees the financial component of the District's pupil transportation contract.
- Oversees school district elections.
- Serves as Deputy School District Clerk.
- Provides supporting documentation for school district referendums.
- Advises the Superintendent and School Board on legal matters pertaining to the business and financial interests of the District.
- Provides necessary information to key stake-holders to assist in updating salary schedule development and adjustments for all employee groups.
- Administers and monitors employee salary, benefit, and retirement programs through the oversight of the payroll office.
- Provides financial analysis services to other divisions.



- Administers the Business Services division.
- Administers School District Contracts.
- Oversees district debt.
- Calculates the annual tax levy.
- Reviews the revenue limit calculation to ensure DPI's calculation is correct.
- Administers the property and casualty insurance program.
- Collaborates with the Executive team in preparing the annual District budget.
- Provides input for the evaluation of administrators.
- Works collaboratively with school, community, and media outlets related to school budget matters.
- Works to strengthen connections with the community to support students.
- Attends all School Board meetings and makes presentations to the Board and community.
- Serves on District committees as assigned/appointed.

## **Ancillary Job Functions**

- Attends principals' meetings to provide updates and information regarding financial matters and to maintain ongoing communication.
- Represents the District positively by displaying a strong work ethic and personal integrity in all situations.
- Performs other related duties as assigned by the Superintendent of schools.

**Required Qualifications** – Required qualifications to effectively perform the job at the time of hire. An equivalent combination of education, training, and experience will be considered. Additional requirements and/or substitutions may be requested and require the approval of HR.

- Master's degree in School Business Management or related field
- Minimum of five years related experience
- Wisconsin License Code 5008 School Business Administrator

**Preferred Qualifications** – Highly desired education, training, and/or experience that may be helpful in performing the job, if applicable.

• Certified Public Accountant

**Knowledge, Skills, and Abilities** – May be representative, but not all-inclusive, of those commonly associated with this position.

- Leadership skills including visioning, active listening, coaching, facilitation, and using data for decision making.
- Thorough knowledge of school operations
- Ability to communicate effectively, both orally and in writing.
- Ability to work collaboratively with the community and with staff at all levels within the District.
- Ability to provide service with a high degree of confidentiality.
- Ability to maintain excellent interpersonal relationships with superiors, peers, and subordinates.
- Knowledge of IRS regulations regarding employee benefit and compensation programs.



- Knowledge of property and liability insurance regulations as they pertain to school districts.
- Ability to understand and interpret a wide variety of vendor and partner contract language.
- Familiarity with the school district election process.
- Ability to bring diverse cultural and ethnic perspectives to the school and District, and/or a commitment to serving as a mentor for traditionally underrepresented staff and students.

**Work Environment** – Environmental or atmospheric conditions commonly associated with the performance of the functions of this job.

• Normal office environment and moderate noise levels.

**Physical Requirements** – The physical demands described below are representative of those that must be met by an employee to successfully perform the essential functions of this job. Reasonable accommodations may be made to enable individuals with disabilities to perform essential functions.

- Must be able to sit for extended periods of time.
- Must be able to have repetitive wrist/hand/finger movement to work on computer and/or related office equipment.
- Regularly required to talk and listen.